SEC Form 3

FORM 3

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

OMB Number: 3235-0104 Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* GADICKE ANSBERT	2. Date of Event Requiring Statement (Month/Day/Year) 02/13/2019		3. Issuer Name <b>and</b> Ticker or Trading Symbol <u>TCR2 THERAPEUTICS INC.</u> [ TCRR ]					
(Last)(First)(Middle)C/O MPM CAPITAL450 KENDALL STREET			4. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director X 10% Owner Officer (give title Other (specify below) below)		r (Mor cify 6. In	5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line)		
(Street) CAMBRIDGE MA 02142			Delow)			X Form filed by One Reporting Person Form filed by More than One Reporting Person		
(City) (State) (Zip)								
Table I - Non-Derivative Securities Beneficially Owned								
1. Title of Security (Instr. 4)			2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownershi Form: Direc or Indirect ( (Instr. 5)	t (D)   (Instr.	4. Nature of Indirect Beneficial Ownership D) (Instr. 5)		
Common Stock			195,902	I	See I	See Footnote <sup>(1)</sup>		
Table II - Derivative Securities Beneficially Owned   (e.g., puts, calls, warrants, options, convertible securities)								
1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise	5. Ownership Form: Direct (D)	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivative Security	Direct (D) or Indirect (I) (Instr. 5)		
Series A Preferred Stock	(2)	(2)	Common Stock	79,644	(2)	I	See Footnote <sup>(3)</sup>	
Series A Preferred Stock	(2)	(2)	Common Stock	52,469	(2)	I	See Footnote <sup>(4)</sup>	
Series A Preferred Stock	(2)	(2)	Common Stock	146,447	(2)	I	See Footnote <sup>(5)</sup>	
Series A Preferred Stock	(2)	(2)	Common Stock	2,195,681	(2)	I	See Footnote <sup>(6)</sup>	
Series A Preferred Stock	(2)	(2)	Common Stock	351,155	(2)	I	See Footnote <sup>(7)</sup>	
Series A Preferred Stock	(2)	(2)	Common Stock	2,421,775	(2)	I	See Footnote <sup>(8)</sup>	
Series B Preferred Stock	(9)	(9)	Common Stock	9,291	(9)	I	See Footnote <sup>(3)</sup>	
Series B Preferred Stock	(9)	(9)	Common Stock	5,247	(9)	I	See Footnote <sup>(4)</sup>	
Series B Preferred Stock	(9)	(9)	Common Stock	17,085	(9)	I	See Footnote <sup>(5)</sup>	
Series B Preferred Stock	(9)	(9)	Common Stock	256,163	(9)	I	See Footnote <sup>(6)</sup>	
Series B Preferred Stock	(9)	(9)	Common Stock	35,115	(9)	I	See Footnote <sup>(7)</sup>	
Series B Preferred Stock	(9)	(9)	Common Stock	282,540	(9)	I	See Footnote <sup>(8)</sup>	
Warrants to Purchase Common Stock (Right to Buy)	(10)	12/12/2026	Common Stock	42,761	0.74	I	See Footnote <sup>(1)</sup>	
Warrants to Purchase Common Stock (Right to Buy)	(10)	12/05/2027	Common Stock	135,508	0.74	I	See Footnote <sup>(1)</sup>	

#### Explanation of Responses:

1. The reported securities are owned directly by MPM Asset Management LLC. The Reporting Person is a member of MPM Asset Management LLC and disclaims beneficial ownership of the securities reported herein except to the extent of his pecuniary interest therein.

2. Each share of Series A Preferred Stock is convertible into shares of the Issuer's common stock, par value \$0.001 ("Common Stock") on a 6.1938:1 basis. Upon the closing of the Issuer's initial public offering, all shares of Series A Preferred Stock will convert into shares of Common Stock of the Issuer. The Series A Preferred Stock has no expiration date.

3. The reported securities are owned directly by MPM Asset Management Investors BV2014 LLC. The Reporting Person disclaims beneficial ownership of the securities reported herein except to the extent of his pecuniary interest therein.

4. The reported securities are owned directly by MPM Asset Management Investors SunStates Fund LLC. The Reporting Person is a member of MPM SunStates GP Managing Member LLC and disclaims beneficial ownership of the securities reported herein except to the extent of his pecuniary interest therein.

5. The reported securities are owned directly by MPM BioVentures 2014 (B), L.P. MPM BioVentures 2014 GP LLC is the general partner of MPM BioVentures 2014 (B), L.P. MPM BioVentures 2014 LLC is the managing member of MPM BioVentures 2014 GP LLC. The Reporting Person is a member of MPM BioVentures 2014 LLC and disclaims beneficial ownership of the securities reported herein except to the extent of his pecuniary interest therein.

6. The reported securities are owned directly by MPM BioVentures 2014, L.P. MPM BioVentures 2014 GP LLC is the general partner of MPM BioVentures 2014, L.P. MPM BioVentures 2014 LLC is the managing member of MPM BioVentures 2014 GP LLC. The Reporting Person is a member of MPM BioVentures 2014 LLC and disclaims beneficial ownership of the securities reported herein except to the extent of his pecuniary interest therein.

7. The reported securities are owned directly by MPM SunStates Fund, L.P. MPM SunStates Fund GP LLC is the general partner of MPM SunStates Fund, L.P. MPM SunStates GP Managing Member LLC is the managing member of MPM SunStates Fund GP LLC. The Reporting Person is a member of MPM SunStates Fund GP LLC and disclaims beneficial ownership of the securities reported herein except to the

extent of his pecuniary interest therein.

8. The reported securities are held directly by UBS Oncology Impact Fund, L.P. The general partner of UBS Oncology Impact Fund, L.P. is Oncology Impact Fund (Cayman) Management L.P. The general partner of Oncology Impact Fund (Cayman) Management L.P. is MPM Oncology Impact Management LP. The general partner of MPM Oncology Impact Management LP. The general partner of MPM Oncology Impact Management LP. The general partner of MPM Oncology Impact Management LP. The general partner of MPM Oncology Impact Management LP. The general partner of MPM Oncology Impact Management LP. The general partner of MPM Oncology Impact Management LP. The general partner of MPM Oncology Impact Management CP LLC. The Reporting Person the managing director of MPM Oncology Impact Management GP LLC and disclaims beneficial ownership of the securities reported herein except to the extent of his pecuniary interest therein.

9. Each share of Series B Preferred Stock is convertible into shares of the Issuer's Common Stock on a 6.1938:1 basis. Upon the closing of the Issuer's initial public offering, all shares of Series B Preferred Stock will convert into shares of Common Stock of the Issuer. The Series B Preferred Stock has no expiration date.

10. The shares subject to this Warrant are fully vested and exercisable.

**Remarks:** 

### /s/ Ansbert Gadicke

\*\* Signature of Reporting Person

02/13/2019 Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

### Power of Attorney

Know all by these presents, that the undersigned hereby constitutes and appoints each of Margaret Siegel and Stephen Turkowiak, signing singly, and with full power of substitution, as the undersigned's true and lawful attorney-in-fact to:

(1) execute for and on behalf of the undersigned, in the undersigned's capacity as an officer and/or director of TCR2 Therapeutics Inc., a Delaware corporation (the "Company"), from time to time the following Securities and Exchange Commission (the "SEC") forms: Forms 3, 4, and 5 in accordance with Section 16(a) of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), and the rules thereunder;

(2) do and perform any and all acts for and on behalf of the undersigned which may be necessary or desirable to complete and execute any such Form 3, 4, or 5, complete and execute any amendment or amendments thereto, and timely file such form with the SEC and any stock exchange or similar authority; and

(3) take any other action of any type whatsoever in connection with the foregoing which, in the opinion of such attorney-in-fact, may be of benefit to, in the best interest of, or legally required by, the undersigned, it being understood that the documents executed by such attorney-in-fact on behalf of the undersigned pursuant to this Power of Attorney shall be in such form and shall contain such terms and conditions as such attorney-in-fact may approve in such attorney-in-fact's discretion.

The undersigned hereby grants to each such attorney-in-fact full power and authority to do and perform any and every act and thing whatsoever requisite, necessary, or proper to be done in the exercise of any of the rights and powers herein granted, as fully to all intents and purposes as the undersigned might or could do if personally present, with full power of substitution or revocation, hereby ratifying and confirming all that such attorney-in-fact, or such attorney-in-fact's substitute or substitutes, shall lawfully do or cause to be done by virtue of this power of attorney and the rights and powers herein granted. The undersigned acknowledges that the foregoing attorneys-in-fact, in serving in such capacity at the request of the undersigned, is not assuming, nor is the Company assuming, any of the undersigned's responsibilities to comply with Section 16 of the Exchange Act.

This Power of Attorney shall remain in full force and effect until the undersigned is no longer required to file Forms 3, 4, and 5 with respect to the undersigned's holdings of and transactions in securities issued by the Company, unless earlier revoked by the undersigned in a signed writing delivered to the foregoing attorneys-in- fact. This Power of Attorney shall expire as to any individual attorney-in-fact if such attorney-in-fact ceases to be an officer of the Company. This Power of Attorney may be filed with the SEC as a confirming statement of the authority granted herein.

IN WITNESS WHEREOF, the undersigned has caused this Power of Attorney to be executed as of this 13th day of February, 2019.

/s/ Ansbert Gadicke

Printed Name: Ansbert Gadicke